

ECBC Label Transparency Template for Luxembourg covered bond issuers
1/ Issuer and controll

Issuer:	Société Générale LDG S.A.
Owner:	Société Générale Bank & Trust Luxembourg S.A.
Controlling authority:	Commission de Surveillance du Secteur Financier

Long Rating	S&P	Moody's	Fitch
Covered bond	AAA	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

Domestic benchmark in EUR					
ISIN	Amount, MEUR	Opening date	Maturity	Coupon	Fixed/floater

Private placements in EUR						30-Jun-13
ISIN	Amount, MEUR	Currency	Issue date	Maturity	h	Fixed/floater
XS0851392315	225	EUR	08/11/2012	08/11/2013	0,20200%	EIB3M
XS0851392745	225	EUR	08/11/2012	08/11/2016	0,65200%	EIB3M
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,80200%	EIB3M
XS0851396571	225	EUR	08/11/2012	08/11/2021	0,96200%	EIB3M

Maturity, expressed in EUR	
2013	
2014	
2015	
2016	
2017	
2018	
2019	
2020	
2021	
Total	

MEUR
225
225
225
225
900

Interest rate type	
Fixed	
Floating	
Total	

MEUR
0
900
900

