

ECBC Label Transparency Template for Luxembourg covered bond issuers
1/ Issuer and controll

Issuer:	Société Générale LDG S.A.
Owner:	Société Générale Bank & Trust Luxembourg S.A.
Controlling authority:	Commission de Surveillance du Secteur Financier

Long Rating	S&P	Moody's	Fitch
Covered bond	AAA	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

Domestic benchmark in EUR					
ISIN	Amount, MEUR	Opening date	Maturity	Coupon	Fixed/ floater

Private placements in EUR						31-May-13
ISIN	Amount, MEUR	Currency	Issue date	Maturity	Coupon	Fixed/ floater
XS0851392315	225	EUR	08/11/2012	08/11/2013	0,20200%	EIB3M
XS0851392745	225	EUR	08/11/2012	08/11/2016	0,65200%	EIB3M
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,80200%	EIB3M
XS0851396571	225	EUR	08/11/2012	08/11/2021	0,96200%	EIB3M

Maturity, expressed in EUR
2013
2014
2015
2016
2017
2018
2019
2020
2021
Total

MEUR
225
225
225
225
225
900

Interest rate type
Fixed
Floating
Total

MEUR
0
900
900

