

ECBC Label Transparency Template for Luxembourg covered bond issuers
1/ Issuer and control

Issuer:	Société Générale LDG S.A.
Owner:	Société Générale Bank & Trust Luxembourg S.A.
Controlling authority:	Commission de Surveillance du Secteur Financier

Long Rating	S&P	Moody's	Fitch
Covered bond	AA+	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

Domestic benchmark in EUR						
ISIN	Amount, MEUR	Opening date	Maturity	Coupon	Fixed/floater	

Private placements in EUR						30-Sep-15	Fixed/floater
ISIN	Amount, MEUR	Currency	Issue date	Maturity	Coupon	Fixed/floater	
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,57600%	EIB3M	
XS0851396571	225	EUR	08/11/2012	08/11/2021	0,73600%	EIB3M	
XS1202213531	100	EUR	17/03/2015	17/03/2017	0,12900%	EIB3M	
XS1202214695	200	EUR	17/03/2015	17/03/2024	0,24600%	EIB3M	

Maturity, expressed in EUR
2016
2017
2018
2019
2020
2021
2022
2023
2024
Total

MEUR
100
225
225
200
750

