

ECBC Label Transparency Template for Luxembourg covered bond issuers
1/ Issuer and control

Issuer:	Société Générale LDG S.A.
Owner:	Société Générale Bank & Trust Luxembourg S.A.
Controlling authority:	Commission de Surveillance du Secteur Financier

Long Rating	S&P	Moody's	Fitch
Covered bond	AA+	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

Domestic benchmark in EUR						
ISIN	Amount, MEUR	Opening date	Maturity	Coupon	Fixed/ floater	

Private placements in EUR							31-Jan-15
ISIN	Amount, MEUR	Currency	Issue date	Maturity	Coupon	Fixed/ floater	
XS0851392745	225	EUR	08/11/2012	08/11/2016	0,53100%	EIB3M	
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,68100%	EIB3M	
XS0851396571	225	EUR	08/11/2012	08/11/2021	0,84100%	EIB3M	
XS0986362423	75	EUR	30/10/2013	30/10/2015	0,24300%	EIB3M	

Maturity, expressed in EUR	
2013	
2014	
2015	
2016	
2017	
2018	
2019	
2020	
2021	
Total	

MEUR
75
225
225
225
750

