

**ECBC Label Transparency Template for Luxembourg covered bond issuers**
**1/ Issuer and control**

Issuer:	<b>Société Générale LDG S.A.</b>
Owner:	Société Générale Bank & Trust Luxembourg S.A.
Controlling authority:	Commission de Surveillance du Secteur Financier

Long Rating	S&P	Moody's	Fitch
Covered bond	AA+	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

Domestic benchmark in EUR					
ISIN	Amount, MEUR	Opening date	Maturity	Coupon	Fixed/floater

Private placements in EUR						31-May-15
ISIN	Amount, MEUR	Currency	Issue date	Maturity	Coupon	Fixed/floater
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,59200%	EIB3M
XS0851396571	225	EUR	08/11/2012	08/11/2021	0,75200%	EIB3M
XS1202213531	100	EUR	17/03/2015	17/03/2017	0,19000%	EIB3M
XS1202214695	200	EUR	17/03/2015	17/03/2024	0,30700%	EIB3M

Maturity, expressed in EUR	
2016	
2017	
2018	
2019	
2020	
2021	
2022	
2023	
2024	
Total	

MEUR
100
225
225
200
750

