

ECBC Label Transparency Template for Luxembourg covered bond issuers

1/ Issuer and controll

Issuer:	Société Générale LDG S.A.
Owner:	Société Générale Bank & Trust Luxembourg S.A.
Controlling authority:	Commission de Surveillance du Secteur Financier

Long Rating	S&P	Moody's	Fitch
Covered bond	AA+	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

Domestic benchmark in EUR					
ISIN	Amount, MEUR	Opening date	Maturity	Coupon	Fixed/ floater

Private placements in EUR						31-Jul-15
ISIN	Amount, MEUR	Currency	Issue date	Maturity	Coupon	Fixed/ floater
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,59200%	EIB3M
XS0851396571	225	EUR	08/11/2012	08/11/2021	0,75200%	EIB3M
XS1202213531	100	EUR	17/03/2015	17/03/2017	0,15100%	EIB3M
XS1202214695	200	EUR	17/03/2015	17/03/2024	0,26800%	EIB3M

Maturity, expressed in EUR
2016
2017
2018
2019
2020
2021
2022
2023
2024
Total

MEUR
100
225
225
200
750

