

ECBC Label Transparency Template for Luxembourg covered bond issuers
1/ Issuer and control

| | |
|------------------------|--|
| Issuer: | Société Générale LDG S.A. |
| Owner: | Société Générale Bank & Trust Luxembourg S.A. |
| Controlling authority: | Commission de Surveillance du Secteur Financier |

| Long Rating | S&P | Moody's | Fitch |
|--------------------|-----|---------|-------|
| Covered bond | AA+ | N/A | N/A |
| Issuer | N/A | N/A | N/A |
| Owner | A | N/A | N/A |

| Domestic benchmark in EUR | | | | | | |
|----------------------------------|-----------------|-----------------|----------|--------|-------------------|--|
| ISIN | Amount, MEUR | Opening date | Maturity | Coupon | Fixed/ floater | |
| | | | | | | |

| Private placements in EUR | | | | | | | 31-Oct-14 |
|----------------------------------|-----------------|----------|------------|------------|----------|-------------------|------------------|
| ISIN | Amount, MEUR | Currency | Issue date | Maturity | Coupon | Fixed/ floater | |
| XS0851392745 | 225 | EUR | 08/11/2012 | 08/11/2016 | 0,65600% | EIB3M | |
| XS0851393636 | 225 | EUR | 08/11/2012 | 08/11/2018 | 0,80600% | EIB3M | |
| XS0851396571 | 225 | EUR | 08/11/2012 | 08/11/2021 | 0,96600% | EIB3M | |
| XS0986362423 | 75 | EUR | 30/10/2013 | 30/10/2015 | 0,27800% | EIB3M | |

| Maturity, expressed in EUR |
|-----------------------------------|
| 2013 |
| 2014 |
| 2015 |
| 2016 |
| 2017 |
| 2018 |
| 2019 |
| 2020 |
| 2021 |
| Total |

| MEUR |
|-------------|
| |
| 75 |
| 225 |
| |
| 225 |
| |
| 225 |
| |
| 750 |

