

**ECBC Label Transparency Template for Luxembourg covered bond issuers**
**1/ Issuer and control**

Issuer:	<b>Société Générale LDG S.A.</b>
Owner:	<b>Société Générale Bank &amp; Trust Luxembourg S.A.</b>
Controlling authority:	<b>Commission de Surveillance du Secteur Financier</b>

<b>Long Rating</b>	<b>S&amp;P</b>	<b>Moody's</b>	<b>Fitch</b>
Covered bond	AA+	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

<b>Domestic benchmark in EUR</b>						
<b>ISIN</b>	<b>Amount, MEUR</b>	<b>Opening date</b>	<b>Maturity</b>	<b>Coupon</b>	<b>Fixed/ floater</b>	

<b>Private placements in EUR</b>							<b>31-Dec-14</b>
<b>ISIN</b>	<b>Amount, MEUR</b>	<b>Currency</b>	<b>Issue date</b>	<b>Maturity</b>	<b>Coupon</b>	<b>Fixed/ floater</b>	
XS0851392745	225	EUR	08/11/2012	08/11/2016	0,53100%	EIB3M	
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,68100%	EIB3M	
XS0851396571	225	EUR	08/11/2012	08/11/2021	0,84100%	EIB3M	
XS0986362423	75	EUR	30/10/2013	30/10/2015	0,27800%	EIB3M	

<b>Maturity, expressed in EUR</b>
2013
2014
2015
2016
2017
2018
2019
2020
2021
Total

<b>MEUR</b>
75
225
225
225
750

