

**ECBC Label Transparency Template for Luxembourg covered bond issuers**
**1/ Issuer and control**

Issuer:	<b>Société Générale LDG S.A.</b>
Owner:	Société Générale Bank & Trust Luxembourg S.A.
Controlling authority:	Commission de Surveillance du Secteur Financier

Long Rating	S&P	Moody's	Fitch
Covered bond	AA+	N/A	N/A
Issuer	N/A	N/A	N/A
Owner	A	N/A	N/A

Domestic benchmark in EUR					
ISIN	Amount, MEUR	Opening date	Maturity	Coupon	Fixed/floater

Private placements in EUR						30-Jun-14
ISIN	Amount, MEUR	Currency	Issue date	Maturity	Coupon	Fixed/floater
XS0851392745	225	EUR	08/11/2012	08/11/2016	0,78700%	EIB3M
XS0851393636	225	EUR	08/11/2012	08/11/2018	0,93700%	EIB3M
XS0851396571	225	EUR	08/11/2012	08/11/2021	1,09700%	EIB3M
XS0986362423	75	EUR	30/10/2013	30/10/2015	0,53500%	EIB3M

Maturity, expressed in EUR
2013
2014
2015
2016
2017
2018
2019
2020
2021
Total

MEUR
75
225
225
225
750

