

PRIVILEGE

SIMPLIFY THE MANAGEMENT OF YOUR WEALTH

You would like to build, protect and transmit your wealth.
Do not hesitate to entrust its management to highly skilled financial experts.



Societe Generale Private Banking is well known for innovative products and solutions as well as a personalised client service.

We have an exclusive Privilege Service for clients with 300 000€+ of investable assets. Privilege is your entry point for our Private banking offering. This service complements our extensive private banking offer and encompasses a dedicated relationship manager with tailored wealth planning, investment management, credit and banking services.

We pride ourselves in being able to offer our clients the best of both worlds:

- The Societe Generale group offers the strength of a large international bank, with its resources and skills,
- Our Privilege Service offers personalised solutions to help you at each key moment of your life.

Team spirit is at the heart of our activity, to better serve you and in the interest of your wealth.

INTERNATIONAL
coverage

37 private
bankers
in 5 countries

Luxembourg, United Kingdom (with a presence in Jersey, Guernsey, Gibraltar), Belgium, Switzerland and Monaco



Privilege in Luxembourg: 7 private bankers,
1 investment expert who are 100 % dedicated to you.

Discretionary portfolio management

You would like to invest in the financial markets but do not have the time to follow your investments on a daily basis: you prefer to delegate the management of your assets¹. A discussion with your private banker will allow him to identify with you the management profile that is most suited to your personal and financial situation, to your investment experience and to your investment goals.

To help manage your wealth successfully you need guidance from a team who understands your investment needs and aspirations.

You also need access to experts who can not only explain the choices available, but make you aware of any potential risks involved. They manage your financial portfolio on a daily basis.

Our advantages

- Privileged access to primary markets
- Strong equity expertise supported by dedicated business line analysts
- Recognized innovation capacities on structured products
- Dynamic and reactive management style, within the framework of rigorous procedures
- Transparency and regular communication

Two active
management
solutions are
available:

one based on
funds, with an open
architecture,

the other invested
exclusively and
directly in securities.

¹ By Societe Generale Private Wealth Management,
our specialised asset management subsidiary.



Each year you will benefit from an in-depth review of your personal situation with your private banker. He will offer an access to our investment specialists, but also to our financing, financial planning and life insurance specialists².

² via Societe Generale Life Insurance Broker, our life insurance brokerage subsidiary.

If you prefer to invest while retaining control, we provide you with investment solutions, such as our Moorea range of funds.

MOOREA FUND OFFERING*

A TRANSVERSE MARKET COVERAGE

EQUITY STRATEGIES

Moorea Swiss Entrepreneurs
Moorea UK Equity
Moorea Selection Europe

BOND STRATEGIES

Moorea USD Fixed Income
Moorea Euro Fixed Income
Moorea Sterling Bond
Moorea Euro HY Short Duration

DIVERSIFIED STRATEGIES

Moorea Serenity
Moorea Target Return
Moorea Gestion Patrimoniale

* Moorea Fund is a Luxembourg law mutual UCITS IV (European passport) with multiple compartments that invests in various asset classes

Wealth planning

Wealth planning follows a cycle and is not confined to isolated decisions concerning your savings, your mortgage or your retirement. Whether you would like to solve a specific problem or review your overall financial situation, our wealth planners can accompany you.

Financing

Our credit solutions are designed to deliver the right outcome for you. We support our clients with credit solutions that enable financial strategies and lifetime dreams to be achieved.

Banking services

Banking is part of everyday life. But you don't always want it to be part of your life every day. So, to leave you time to focus on other things when you need to, we offer our clients a comprehensive range of banking services designed to simplify all of your transactions:

- Current account, multi currency deposits
- Foreign exchange services
- Domestic and international transfers
- Bank cards
- Online banking services.

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Limited company registered at Luxembourg's companies house under the number B 6061 and registered credit institution regulated by the Financial Sector's Surveillance Commission. More information is available upon request or on SGBT's Internet site.

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